

Change to Charge recommended	Charging Description	Legacy Bournemouth Charge/Number	Legacy Poole Charge/Number	Legacy Dorset Charge/Number	Potential for additional income	BCP Charging Harmonisation Proposal	Maximum impact on an individual	Estimated change in income for BCP based on proposal
✖	Self-funder home care set up fee	none	none	none	Hard to determine - would need to agree charge, in other LA's researched fees range between £250-£300	To consider as part of a wider self-funder strategy but not to be included at this time. Whilst some believe we should levy this charge there would be an impact on the high risk cases we currently commission. Furthermore, this may reduce our ability to advise self funders helping them to make better choices meaning they can maintain their capital for longer.	n/a	None
✖	Charging self-funders Annual Fee - home care	none	none	none	As above, hard to determine. Other LA's researched fees ranged between £5-£10 a week	As above.	n/a	None
✔	Out of area Care Assessment for other LAs	case by case (see charging options report for detail)	fixed £500 for 8 hours practitioner time (assumed length of time required for an assessment on average)	none adopted by Christchurch	Demand to undertake these is very low, possibly one or two a year for Poole and Bournemouth so ultimately not big potential.	To charge at the highest charge (legacy BOP) and adopt the Poole Locality approach. Demand is not high, and this is not a charge for our clients but needs to be harmonised. Requests for out of area assessments take practitioner time away from BCP clients	n/a	+ £500-£1000 a year in Bournemouth
✔	Out of area Care Reviews for other LAs	case by case	fixed £500 for 8 hours practitioner time (assumed length of time required for an assessment on average)	none adopted by Christchurch	As above	To charge at the highest charge (legacy BOP) and adopt the Poole Locality approach.	n/a	+ £500-£1000 a year in Bournemouth
✔	Disability Related Expenditure (DRE)	based on NFAO guidelines and financial assessment	based on NFAO guidelines and financial assessment	based on NFAO guidelines and financial assessment	None	To harmonise wording and DRE lists (see separate document). Whilst there is some disparity about what's on 'the list' in the legacy LAs this is counteracted by Snr. Management discretion and it is viewed on a person by person basis	n/a	None
✔	Deferred Payment Agreement Set Up Fee (must reflect actual cost of delivery - as per Care Act)	£500	£500	£804	Previously Bournemouth and Poole charged a nominal figure well below the actual cost. The Dorset charge is a specific figure which sounds reasonable. Numbers of deferred payments are not large in Poole there are currently 38, in B'mth 19 and in Christchurch 8. We receive roughly 30 applications a year so this is an area of modest potential	To harmonise charge at the highest rate across BCP £804 upon confirmation of set up costs - other LA's charge between £500-£1,190	£304 (One off) for a 'Poole' or 'Bournemouth' client	+ £6000 approx (depending on new applications in Poole and Bournemouth which vary year to year - 20 used as an indicative number for this calculation)
✔	Deferred Payment Agreement Annual Fee (must reflect actual cost of delivery - as per Care Act)	none	£100	£100	Limited to Bournemouth as rates in Poole and Dorset are the same, roughly 12 new deferred payments in Bournemouth area a year	To harmonise charge at the highest rate across BCP £100 - other LA's charge between £0-£612 (valuation included).	£100 (a year)	+ £1200 approx. (depending on no. of new applications from Bournemouth area)
✔	Deferred Payment Agreement Termination Fee	none	none	none	Limited due to number of deferred payments - but there is a cost of administration	Other LA's charge between £0-£125 and ending a deferred payment does result in additional work in the year in which the Deferred Payment ceases so a £100 charge sounds reasonable over and above the annual fee	£100 one off charge for ending the deferred payment	+ £1500 approx (depending on number of deferred payment agreements ending per year which varies year to year)
✖	Debt Recovery costs	none	none	none	Very Limited - no guarantee that debt, let alone charges for debt recovery, will be recovered and often this occurs at difficult times for individuals, after someone passes away for example	Very limited Stakeholder support for this charge so propose not to introduce a charge	n/a	None
✖	Charging for Carers services	Beach hut £5 per day Lodge-£10 Social events x2 a mth £6 per person, per event	Beach hut- £5 per day Lodge-£10 Social events x2 a mth £6 per person, per event	none	Unknown - carers services (therapy and cinema etc.) could be charged for but impossible to tell the impact this would have on carer numbers. Introducing any charges for carers is not advisable	Allow Christchurch clients to access chargeable services mentioned here. But it is not recommended to introduce any additional charges	n/a	Negligible
✔	Day Centre - internal 1/2 day session	£35 (exc transport)	£39.00 (inc transport if assessed as a need)	£24.70	Significant, but will depend on individual's ability to contribute towards the cost of their care and the ultimate charge implemented	Recommendation to adopt the Bournemouth model of charging (i.e. without transport) at the Bournemouth price as this charge is based on the most recent Tricuro contract price - this would then potentially be adjusted annually if there is a change to the Tricuro contract rate	£10.30 (per half day session for a full charge Christchurch client (approx 20 clients))	Approx. £20,000 - £40,000 due to variance in client group, number of sessions etc.
✖	Charge for non-attendance for day centre attendance/transport charges?	None	None	None	Negligible as it is hard to accurately determine non-attendance.	There are different cancellation periods in operation (72 hours in Poole, 48 hours in Dorset). Cancellations may be last minute due to individual circumstances (illness etc.) so recommendation not to introduce a charge but to harmonise cancellation periods	n/a	None
✔	Assistance with Bathing - at a day centre	Actual cost (no current cases)	£14.00	£13.00	Negligible due to difference in charge and number of clients using this facility	To harmonise at the cost charged to us by Tricuro	Potentially £1 for a full charge client per bath	Negligible to none as this is a technical harmonisation and numbers using this service are incredibly low
✔	Standard transport - per journey	£10.49	£4 (included in Day Centre charge)	£2.76	Moderate - over 20% of those receiving transport to Day Centres in Christchurch are nil charge payers, nonetheless the Christchurch charge is low. Following LGR we understand that Dorset have increased their charges to a flat £10 rate	To harmonise at current Bournemouth rate of £10.49	£7.73 per journey for full charge payers in Christchurch (15 - 20 individuals) £6.49 for full charge payers in Poole (20-30 individuals)	Approx £10,000 - £20,000. Taking Transport costs out of the Poole Day Centre rate may result in a change of behaviour (people arranging own journeys etc) Variance in client group also makes firm calculation difficult.
✖	Taxi	Actual Cost	Actual Cost	Actual Cost	None - all charging actual cost	Remain as is - actual cost	n/a	None